

Dr. Joanna L. Parris, DBH

SEVEN CLANS CONSULTING, PO Box 15136, Phoenix, AZ 85060, 602-471-0751
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Screening, Intake, Assessment and Client-Centered Plans for Tribal and IHS Programs

DATES: February 5-6, 2014

LOCATION: Tempe, Arizona

REGISTRATION DEADLINE: January 24, 2014

WORKSHOP GOALS

- Participants will gain more insight into screening, intake, assessments and client centered plans.
- Participants will be able to teach co-workers what they learned.
- Participants will get “hands-on-experience.”
- Participants will learn how to write a progress note.

Dr. Joanna L. Parris, DBH, Seven Clans Consulting, is enrolled with the Eastern Band of Cherokee Indians from North Carolina and is from the deer clan. Dr. Parris has worked with the private sector, tribal organizations and Indian Health Service in behavioral health. Dr. Parris earned her Doctorate Degree in Behavioral Health from Arizona State University.

WORKSHOP LOCATION AND LODGING

Holiday Inn Express
1520 W. Baseline Road
Tempe, AZ 85283

Phone 480-831-9800

A block of sleeping rooms has been set-aside at a rate of \$119.00 plus 15.27% tax per night. To receive the government rate, call the reservations department at 480-831-9800 and ask for the “SC3” group rate. The group rate deadline is January 24, 2014.

Reservations may also be made at the Holiday Inn Express Internet site:
www.hiexpress.com (select “Holiday Inn Express Hotel & Suites: TEMPE”).

The hotel is located adjacent to Arizona Mills (www.simon.com/mall/arizona-mills), a large shopping mall with outlet stores, restaurants and a movie theater.

WORKSHOP REGISTRATION

To register for the workshop, fill out and mail the registration form (below) to:

Dr. Joanna L. Parris, DBH
Seven Clans Consulting
PO Box 15136
Phoenix, AZ 85060

- Registration forms may be faxed to 602-954-4584
- Registration forms may also be emailed to 7clans@gmail.com
- Materials will be prepared ONLY for participants who register

The registration deadline is FRIDAY, JANUARY 24, 2014

COST:

- The cost for the workshop is \$595.00 per person
- A discount rate of \$495.00 per person is available for payments received by January 24, 2014
- Payment may be made by check, money order, cash or credit card (Visa or MasterCard only). Call 602-471-0751 to make credit card payments
- Make checks payable to “Joanna L. Parris, Seven Clans Consulting”
- Purchase orders will not be accepted

REFUND POLICY

Refunds will not be provided for participants who cancel. Substitutions may be made with prior notice. Paid cancellations may be applied to a future workshop within one year. If the workshop is cancelled, you will receive a full refund.

-----Detach and mail registration form-----

SCREENING, INTAKE, ASSESSMENTS, & CLIENT CENTERED PLANS FOR TRIBAL & IHS PROGRAMS

FEBRUARY 5-6, 2014 Tempe, Arizona

NAME (Mr./Ms.) _____
JOB TITLE _____
ORGANIZATION _____
ADDRESS _____
CITY _____ STATE _____ ZIP _____
PHONE _____ EMAIL _____

Registration deadline: FRIDAY, JANUARY 24, 2014

WORKSHOP AGENDA

Screening, Intake, Assessments, & Client Centered Plans for Tribal and IHS
Programs

February 5-6, 2014—Tempe, Arizona

WEDNESDAY, FEBRUARY 5, 2014

- 8:00 am SIGN-IN AND REGISTRATION
- 8:30 am WELCOME AND INTRODUCTIONS
- 8:45 am OVERVIEW OF SCREENING, INTAKE,
ASSESSMENT & CLIENT-CENTERED PLAN
- What is screening & why it is important
 - What is Intake and the purpose of Intake
 - Core components of the comprehensive assessment
 - Blueprint for client-centered plan
- 9:30 am SCREENING
- General criteria for screening
 - Screening for eligibility
- 11:00 am INTAKE
- Required documents for completing intake
- 12:00 noon LUNCH BREAK (On your own)
- 1:00 pm GROUP EXERCISE
- Participants will do hands-on exercise of screening & intake
- 3:00 pm REVIEW OF GROUP EXERCISE
- 4:00 pm CLINICAL DOCUMENTATION
- 4:30 pm ADJOURN

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THURSDAY, FEBRUARY 6, 2014

- 8:30 am CRITERIA FOR ASSESSMENT
- Identify methods to obtain information for assessment
 - Identify additional appropriate assessments
- 10:30 am INTERPRETIVE SUMMARY
- Learn how to develop an interpretive summary based on information gathered during the assessment
- 11:00 am CLIENT-CENTERED PLAN
- Identify core components of client-centered plan
 - Addressing co-occurring needs
- 12:00 noon LUNCH (On your own)
- 1:00 pm GROUP EXERCISE
- Participants will demonstrate conducting an assessment through group exercise
 - Participants will develop client-centered plan based on assessment
- 3:30 pm CLINICAL DOCUMENTATION
- Participants will write a progress note for the comprehensive assessment & client-centered plan
- 4:00 pm REVIEW OF CLINICAL DOCUMENTATION
- 4:30 pm CLOSE

Registration deadline: FRIDAY, JANUARY 24, 2014